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COUNSEL FOR THE COMPANIES AND
SYNDICATES AT LLOYD'S, LONDON THAT
INDIVIDUALLY SUBSCRIBED TO INSURANCE
POLICIES IDENTIFIED AS B0823AB7100402,
B0823AB7A00435, B0823AM7B00195, 576/AJA2338,
576/AKA2338, 501/MU06AQJ1, 501/MU07AQJ1 AND
B08752008QAM5036

COUNSEL FOR ILLINOIS NATIONAL INSURANCE CO.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

Case No. 08-36705-BJH-11

**CERTIFICATE OF CONFERENCE REGARDING THE AVIATION INSURERS'
REQUEST FOR ADEQUATE PROTECTION OF THEIR INTERESTS
PURSUANT TO SECTION 363(e) OF THE BANKRUPTCY CODE**

On Feb 25, 2009, the Aviation Insurers filed their *Request for Adequate Protection of Their Interests Pursuant to Section 363(e) of the Bankruptcy Code* (the “Adequate Protection Motion”) (Docket No. 136). Counsel for Illinois National Insurance Co. has conferred with Debtor’s counsel, and the Debtor opposes the relief requested in the Adequate Protection Motion.

On February 25, 2009, the Aviation Insurers filed their Motion for an expedited hearing concerning the Adequate Protection Motion (the "Request for an Expedited Hearing") (Docket No. 137). Counsel for Illinois National Insurance Co. has conferred with Debtor's counsel, and the Debtor does not oppose the setting of an expedited hearing on the Adequate Protection Motion.

DATED: February 26, 2009

Respectfully Submitted,

By: /s/ Shari L. Heyen

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B0823AB7A00435, B0823AM7B00195, 576/AJA2338,
576/AKA2338, 501/MU06AQJ1, 501/MU07AQJ1 AND
B08752008QAM5036**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon all parties receiving electronic notice via the Court's CM/ECF system on February 26, 2009.

/s/ Shari L. Heyen
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